

The Branch Head
State Bank of India

Application for SBI Reverse Mortgage Loan

1. Latest Photograph	<div style="border: 1px solid black; padding: 10px; width: fit-content; margin: 0 auto;"> <p>Affix latest photograph taken jointly with spouse</p> </div>			
	1 st Applicant		2 nd Applicant	
2. Name				
3. Father's/ Husband's name				
4. PAN no.				
5. Date of birth	__/__/____(dd/mm/yyyy)		__/__/____(dd/mm/yyyy)	
6. Marital Status	Single / Married			
7. Gender	Male / Female		Male / Female	
8. Relation with co-applicant				
9. Category	SC / ST / OBC / General / Minority		SC / ST / OBC / General / Minority	
10. Telephone Number / Email	Residence		Residence	
	Office		Office	
	Mobile		Mobile	
	E- Mail		E- Mail	
11. Residential Address with PIN Code				
12. Details of residential property located at address mentioned @ 11 above.				
(i) House property registered in the name(s) of				
(ii) Loan/Liabilities Outstanding against this property	Rs.			

(iii) Year of construction	
(iv) Carpet area	
(v) Present estimated market value	Rs.
13. Details of Loan requirement	
(i) Purpose	
(ii) Amount	Rs.
(iii) Periodicity of receiving loan installments	Monthly Quarterly Lumpsum

14. Details of Assets & Liabilities		
	1 st Applicant	2 nd Applicant
a. Account with Bank (Bank's Name)		
b. Branch Name		
c. Account No.		
d. Value of the house properties/real estate owned		
e. Value of Vehicles owned		
f. Bank Deposit		
g. Post Office deposit		
h. PPF		
i. NSC/KVP		
j. Shares		
k. Gold		
l. Life Insurance Policies		
m. Medical Insurance		
n. GPF		
o. Other investments		
p. Total		
q. Loans from Friends & Relatives		
r. Loan from Credit Society		
s. Loan from Banks		
t. Other liabilities		
u. Liability on account of standing guarantee		
v. Total		

15. List of legal heirs				
Name	Age	Relation with 1 st Applicant	Relation with 2 nd Applicant	
16. References : Bank may make enquiries about me/us with the under noted persons for doing a background check on me us.				
	Name	Occupation	Address	Contact No./ E-mail id
1				
2				

17. If you are SBI Pensioner, please mention details of pension account -

18. Declaration

I / We declare that we are voluntarily making this application to State Bank of India with full knowledge of the features of SBI Reverse Mortgage Scheme. All the particulars and information given in the application form are true, correct and complete and that they shall form the basis of any loan, State Bank of India decides to grant me/us.

The loan amount will not be used by us for speculative, trading or business purposes.

I/We agree to undertake to inform State Bank of India regarding change in my /our occupation/employment/residential address/marital status and to provide any further information that the Bank may require on availing the loan. **I/we will not remarry during the currency of the loan period.**

I/We confirm that **I/ We do not have any other credit facilities with any bank** other than that mentioned above. I / We confirm that if I /we avail of any credit facilities with any other bank in future, **I/ we will furnish the details to State Bank of India** immediately.

I/ We authorize the bank to credit all sums received by the bank or standing to the credit in my /our name jointly or severally to the loan account, if necessary. I/We confirm that the funds will be used for stated purpose and will not be used for speculative purpose.

I / We confirm that we are resident. I also understand that the sanction of the loan is subject to execution of documents as per the Bank's requirements.

I/We agree that the **Bank has a right to make such enquiries about me/us** as it /they think(s) fit.

I/We authorize State Bank of India to engage services of experts for verification of title of my/our property and also for assessing value of the property. Expenses for the same shall be borne by us.

I/We further confirm and give my/ our express consent to State Bank of India for **disclosing information about this loan, if sanctioned by the Bank and availed by me/us** with the Credit Information Bureau of India (CIBIL) and other Institutions approved by the Government of India / Reserve Bank of India.

I/We agree to pay applicable Processing **Fee** for this loan.

	(_____)	(_____)
Signature	1st Applicant	2nd Applicant
Place	_____	_____
Date	_____	_____

SBI Reverse Mortgage Loan
List of Document to be attached

1. Identification proof : State Bank Account No./ Passport / I'Card issued by Govt/
Voter Photo ID card
2. Address proof : Latest Telephone bill / Electricity bill/ Credit Card bill
3. Birth Date proof : Birth Certificate/ Passport/ Secondary/ Higher Secondary /
University Certificate/ Pension Payment Order.
4. Copy of Title deeds : Title Deeds, latest Electricity bill paid, latest receipt of Property
Tax paid, Copy of Approved Map, Non Encumbrance Certificate
5. Photograph of building : Photograph showing full front view of the building in which
the property is located.
6. Photographs of applicants: Two copies of photographs pasted on the application form
7. Cheque towards payment of Processing fee / Advocates fee/Valuer's fee.